Development of Compartmental Mathematical Model of Disease Transmission of Basal Stem Rot in Oil Palm Plantation

Halina Hanim Mustafa, Nor Azah Samat, Zulkifley Mohamed, Faizah Abu Kassim

Abstract: The mathematical modelling is one of the major research areas for mathematician and biologist in understanding the dynamics of transmissible infections. There might also be a mathematical model used to research the dynamics of plant disease and estimate the number of cases of outbreaks. In this research, we developed the compartmental mathematical model of the dynamical spread of transmission of plant disease with reference to basal stem rot (BSR) disease in oil palm plantation. The dynamics of the BSR disease were studied by a prone-contagious-sustained (PCS) compartmental mathematical model involving ordinary differential equations for three classes of hosts; prone, contagious and sustained. The equilibrium points and epidemic threshold conditions were analytically determined and numerical simulations were analyzed to support analytical results. From the numerical results, the solutions converge to each equilibrium state and PCS model simulation indicated that BSR disease has not become endemic. In particular, the threshold parameters that summarize the dynamics of the system will help to choose strategies for crop protection.

Keywords: Compartmental mathematical model, basal stem rot disease, prone-contagious-sustained, disease transmission and threshold parameters

I. INTRODUCTION

Mathematical models are an essential instrument for studying the propagation of infectious diseases. This instrument can be utilized in identifying the most influential features in the spread of the disease, predicting disease progression and propose prevention and control strategies. The development of mathematical models provides a useful role in analyzing problems arising in various fields including health, chemistry, and biology. For example, health problems and cases can be analyzed in the form of mathematical models. Some models focus on specific diseases like Middle East Respiratory Syndrome (MERS) [1], HIV/AIDS [2], [3], Zika virus [4], spread of Leptospirosis [5], [6], Tuberculosis [7], [8], Influenza [9], Typhoid fever [10], [11], and many more.

Mathematical models are also used in life science and medicine [12]. Moreover, mathematical models have been widely used in economics, physics, chemistry, biology and engineering fields [13]. Many dynamical social phenomena were modelled by using mathematical epidemiology model [14] spread of political parties [15], [16] and others.

Mathematical modelling is also an important tool for assessing the problems faced in the agricultural sector and also examining the diseases that impact the country's agricultural produce. Nowadays, the usage of mathematical models to research agricultural diseases that may influence crop yields is increasing rapidly.

Numerous studies in agriculture apply mathematical theory, such as the Susceptible-Infected-Recovered (SIR) model, as a mechanism to view and study the dynamics of plant disease spread. According to [17], the use of models to understand epidemics has grown from the 1960s to an important approach for understanding plant diseases. Many researchers have numerically and analytically analyzed infectious plant disease models such as soil-borne disease [18], [19], vector-borne disease [20], plant virus disease [21] and many more.

II. PURPOSE OF THE STUDY

This study will focus on developing a flexible compartmental mathematical model to understand the transmission of BSR disease caused by *Ganoderma boninense* fungus in oil palm plantation in Malaysia. The basic reproduction number of BSR disease will be determined and discussed. This study aims to analyze the features and predict the spread of BSR disease to help control disease transmission. The compartmental mathematical model is needed as it works based on the changing from susceptible into infected populations.

III. METHODOLOGY

A. The Compartmental Mathematical Model

The basic compartmental mathematical model for BSR disease transmission within a closed population is introduced. It will be a modification of the initial general compartmental framework of SIR model formulated by [22], [23] for epidemics of plant disease. However, this compartmental framework is named as PCS instead of SIR. The dynamics of BSR disease are analyzed using a
The standard dynamical method is used to analyze the model. Equilibrium of system (Eq. 1-3) can be solved by letting each of the equations equal to zero, so that the possible equilibrium of the system in Eq. 1-3 are \( E_0(1,0,0) \) and \( E_1(\mu + \gamma + \alpha, \beta, \sigma) \) with the following definitions: 

\[
\begin{align*}
E_0 &:= \left( \mu + \gamma + \alpha, 0, \beta \right) \\
E_1 &:= \left( \mu + \gamma + \alpha, \beta, \sigma \right)
\end{align*}
\]

The equilibrium point of disease-free is a steady-state solution, where the population has no disease in the population, while the equilibrium point of endemic is a steady-state solution where the disease exists in the population. The linear stabilization of the disease can be achieved by utilizing the next generation matrix process [24] on the system in Eq. 1-3. The matrix \( A \) and \( B \) for the new terms of infection and the remaining terms of transition respectively can be written as:

\[
A = \begin{bmatrix}
\beta p \\
0
\end{bmatrix}
\] (4)

\[
B = \begin{bmatrix}
\mu + \gamma + \alpha
\end{bmatrix}
\] (5)

The equilibrium of disease-free is \( E_0(1,0,0) \), thus the basic reproduction number is written as \( R_0 = \rho(AB^{-1}) \), where \( \rho \) is the spectral radius can be written as

\[
R_0 = \frac{\beta}{\mu + \gamma + \alpha}
\] (6)

Next, the dynamics of these equilibrium point will be discussed. The purpose of doing this analysis is to determine whether the equilibrium point of disease-free and the equilibrium point of endemic are stable.

At \( E_0 \), when \( R_0 < 1 \), the equilibrium of disease-free of the system (Eq. 1-3) is locally asymptotically stable. In order to accomplish this step, the above differential equations is linearized to a Jacobian matrix to stabilize the equilibrium point of disease-free. At this equilibrium \( E_0 \), the Jacobian matrix can be written as

\[
J(E_0) = \begin{bmatrix}
-\mu & -\beta & 0 \\
0 & -\mu - \gamma - \alpha
\end{bmatrix}
\]

with

\[
\det(J(E_0)) = -\mu(-\beta + \mu + \gamma + \alpha)
\]

and

\[
\text{trace}(J(E_0)) = -2\mu + \beta - \mu - \gamma - \alpha.
\] If \( R_0 < 1 \), the value of \( \det(J(E_0)) > 0 \) and \( \text{trace}(J(E_0)) < 0 \) are obtained.

Therefore, the equilibrium point of disease-free, \( E_0 \) is locally asymptotically stable for \( R_0 < 1 \) and the equilibrium of endemic does not exists. This shows that the disease is being phased out of the population. On the other hand, the equilibrium point of disease-free is unstable if \( R_0 > 1 \).

Next, the system around \( E_1 \) is shown locally asymptotically stable if \( R_0 > 1 \) under some sufficient conditions, otherwise unstable. At \( E_1 \) of the equilibrium point of endemic, the Jacobian matrix can be written as

\[
J(E_1) = \begin{bmatrix}
\mu^2 + \mu \gamma + \mu \alpha - \sigma \beta & -\mu - \mu - \gamma - \alpha \\
\mu + \gamma + \alpha & -\mu^2 + \mu \gamma + \mu \alpha - \sigma \beta \\
\mu + \gamma + \alpha & 0
\end{bmatrix}
\]

with

\[
\det(J(E_1)) = -\mu^2 - \mu \gamma - \mu \alpha + \sigma \beta
\]

and

\[
\text{trace}(J(E_1)) = \mu^2 + \mu \gamma + \mu \alpha - \sigma \beta
\]

trace. If \( R_0 > 1 \),

\[
\det(J(E_1)) \text{ is always a positive value and } \text{trace}(J(E_1)) \text{ is always a}
\]
negative one. Thus, it is concluded that the equilibrium point of endemic, $E_1$ is locally asymptotically stable for $R_0>1$. In this case, the disease has become endemic in the population. While, the equilibrium point of endemic, $E_1$ is not stable if $R_0 < 1$.

IV. FINDINGS AND DISCUSSIONS

The model’s numerical analysis of Eq. 1-3 is presented to show the dynamical changes of each population with the transmission of BSR disease in oil palm plantations. According to [25], the understanding of dynamics of an infectious disease provides an insight into dynamical characteristics and as stated by [26] this will help in formulating appropriate and effective strategies to prevent the spread in a population. The parameters used in developing of the PCS model were shown in Table 2.

Table 2: Parameter Values of PCS Model

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Symbol</th>
<th>Parameter value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recruitment of palm host</td>
<td>$\sigma$</td>
<td>9,119,812</td>
</tr>
<tr>
<td>Natural death rate</td>
<td>$\mu$</td>
<td>0.04</td>
</tr>
<tr>
<td>BSR disease incidence rate</td>
<td>$\beta$</td>
<td>0.0371</td>
</tr>
<tr>
<td>BSR disease-induced mortality rate</td>
<td>$\gamma$</td>
<td>0.05433</td>
</tr>
<tr>
<td>Recovery rate of infected host</td>
<td>$\alpha$</td>
<td>1.3333</td>
</tr>
</tbody>
</table>

Fig. 2. The Dynamics of PCS Model for BSR Disease

The model was simulated using Maple15 software using the set of estimated parameter as tabulated in Table 2 and the numerical results are shown in Fig. 2. The result is presented graphically in the subsequent figure.

Fig. 2 illustrates the dynamics of BSR disease in oil palm plantations in Malaysia. In this figure, it can be seen that dynamically changes happen in every population. The solutions converge to the BSR disease free equilibrium state. From this figure, starting from the initial condition, the number of prone palm hosts increases while the number of contagious palm hosts decreases. The population $P$ moves up and in the long term, this population will converge to the total population. Population $C$ moves down dramatically and this population will be disappeared very fast. Meantime, the population $S$ moves up a little bit to about 50 million populations. Finally, population $S$ is decreasing and in the long term this population converge to zero.

From the result, the basic reproduction number obtained is $R_0 = 0.026$, or $R_0 < 1$. This means that in the long run, the pathogen will not spread the disease to the other palm host and within a certain amount of time BSR disease will be phased out.

V. CONCLUSION

In this study, a differential system to model a soil-borne plant disease was proposed. The primary purpose is to investigate the dynamics of BSR disease in oil palm plantations. The analysis on the findings revealed that if the basic number of reproductions is less than 1, the equilibrium point of disease-free, $E_0$ is locally asymptotically stable. It implies that the population will be free from disease for a given period of time. The results show that the basic reproductive number, $R_0$ serves a crucial function in establishing the disease’s survival or death. Efforts need to be done to ensure that oil palms cultivations are free from BSR disease. In conclusion, the model and presented results may be useful as a step in the decision-making process as well as improvement of the approaches to prevent and monitor BSR disease.

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